

Summary of Business Results for the Year Ended December 31, 2015

[Japan GAAP] (Consolidated)

February 12, 2016

Company Sansei Landic Co.,Ltd Listed on the TSE
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 Expected date of annual shareholders' meeting: March 29, 2016 Expected starting date of dividend payment: March 30, 2016
 Expected date of filing of annual securities report: March 29, 2016
 Preparation of supplementary financial document: None
 Results briefing: Yes (for institutional investors and analysts)

(Rounded down to million yen)

1. Consolidated business results for the fiscal year ended December 2015

(January 1, 2015 through December 31, 2015)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Dec. 2015	11,567	10.8	1,299	7.9	1,196	14.6	724	15.6
Year ended Dec. 2014	10,443	13.7	1,204	30.9	1,044	28.9	626	37.5

(Note) Comprehensive income:

Year ended December 2015: 724 million yen (15.6%)

Year ended December 2014: 626 million yen (37.5%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Year ended Dec. 2015	90.08	88.74	12.8	11.9	11.2
Year ended Dec. 2014	90.23	88.58	13.7	11.8	11.5

(Reference) Investment earnings/loss on equity-method:

Year ended December 2015: - million yen

Year ended December 2014: - million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Dec. 2015	11,397	6,034	52.9	744.23
As of Dec. 2014	8,792	5,261	59.8	664.77

(Reference) Shareholders' equity:

As of December 2015: 6,034 million yen

As of December 2014: 5,261 million yen

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Dec. 2015	-1,450	-115	1,587	2,149
Year ended Dec. 2014	1,761	-110	-611	2,127

2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Dec. 2014	-	3.00	-	3.00	6.00	44	6.7	1.0
Year ended Dec. 2015	-	3.00	-	7.00	10.00	80	11.1	1.4
Year ending Dec. 2016 (forecast)	-	-	-	12.00	12.00		11.5	

**3. Forecast of consolidated business results for the year ending December 2016
(January 1, 2016 through December 31, 2016)**

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending June 30, 2016	6,128	42.9	426	8.1	362	4.1	197	-6.7	24.32
FY December 2016	14,670	26.8	1,401	7.9	1,291	8.0	848	17.1	104.60

***Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : None
 ② Changes in accounting policies other than ① : None
 ③ Changes in accounting estimates : None
 ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of December 2015 8,108,500 shares

As of December 2014 7,915,000 shares

② Treasury stock at the end of period:

As of December 2015 148 shares

As of December 2014 148 shares

③ Average number of stock during period (cumulative period)

Year ended December 2015 8,037,423 shares

Year ended December 2014 6,941,660 shares

(Reference) Summary of non-consolidated business results

1. Non-consolidated business results for the fiscal year ended December 2015

(January 1, 2015 through December 31, 2015)

(1) Non-consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Dec. 2015	10,240	15.9	1,334	14.5	1,238	23.2	750	24.2
Year ended Dec. 2014	8,839	16.6	1,165	11.6	1,005	8.2	603	3.9

	Net income per share	Diluted net income per share
	Yen	Yen
Year ended Dec. 2015	93.34	91.95
Year ended Dec. 2014	86.99	85.40

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Dec. 2015	11,028	6,164	55.9	760.23
As of Dec. 2014	8,398	5,365	63.9	677.85

(Reference) Shareholders' equity:

As of December 2015: 6,164 million yen

As of December 2014: 5,365 million yen

**2. Forecast of non-consolidated business results for the fiscal year ending December 2016
(January 1, 2016 through December 31, 2016)**

(% change from the previous corresponding period)

	Net sales		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending June 30, 2016	5,744	47.3	470	7.6	305	14.3	37.64
FY December 2016	13,095	27.9	1,261	1.9	818	9.0	100.88

※Implementation status of auditing procedure

This financial summary is not subject to auditing procedure pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedure of financial statements pursuant to the Financial Instruments and Exchange Act has not been completed.

※Explanation regarding appropriate use of business forecasts and other special instructions

The forecasts regarding future performance in this report are based on information available at the time this report was prepared. However, actual results may differ from the forecasts due to various factors.